



GEORGIA
PORTS

BUILT FOR THIS



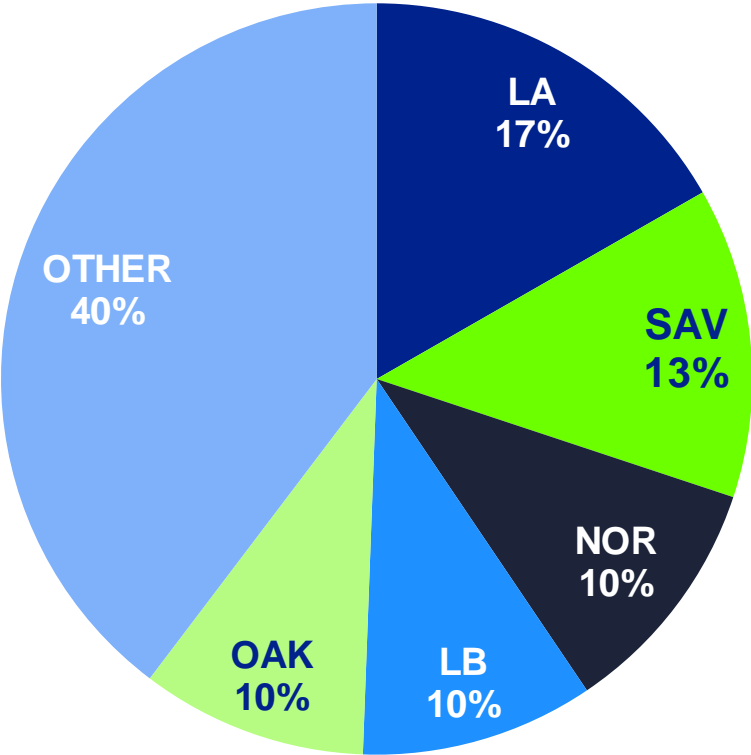
GEORGIA
PORTS

Presented to Executive Farm Management Program – January 15, 2024

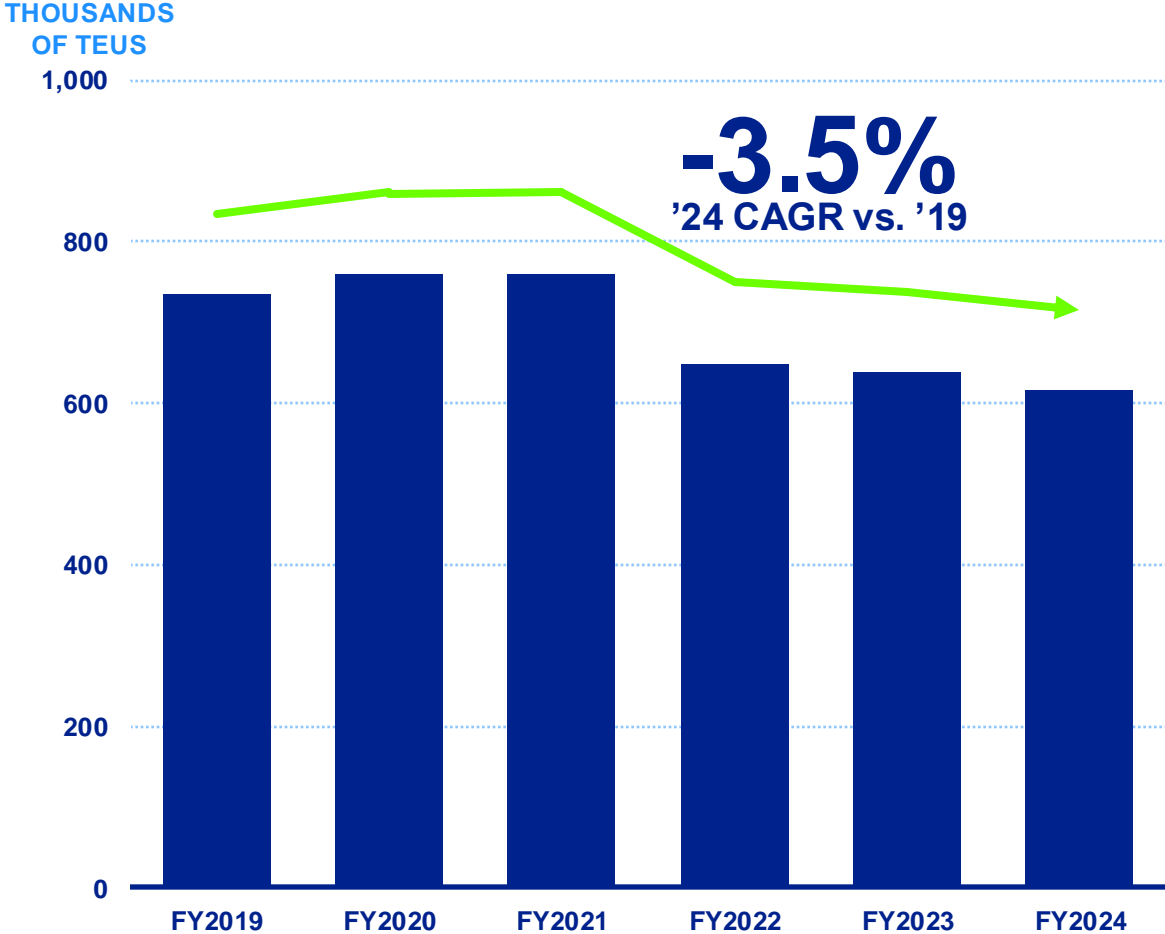


SAVANNAH #2 U.S. Port for Ag Exports

FY2024 AG Exports by U.S. Port



AG Exports via the Port of Savannah

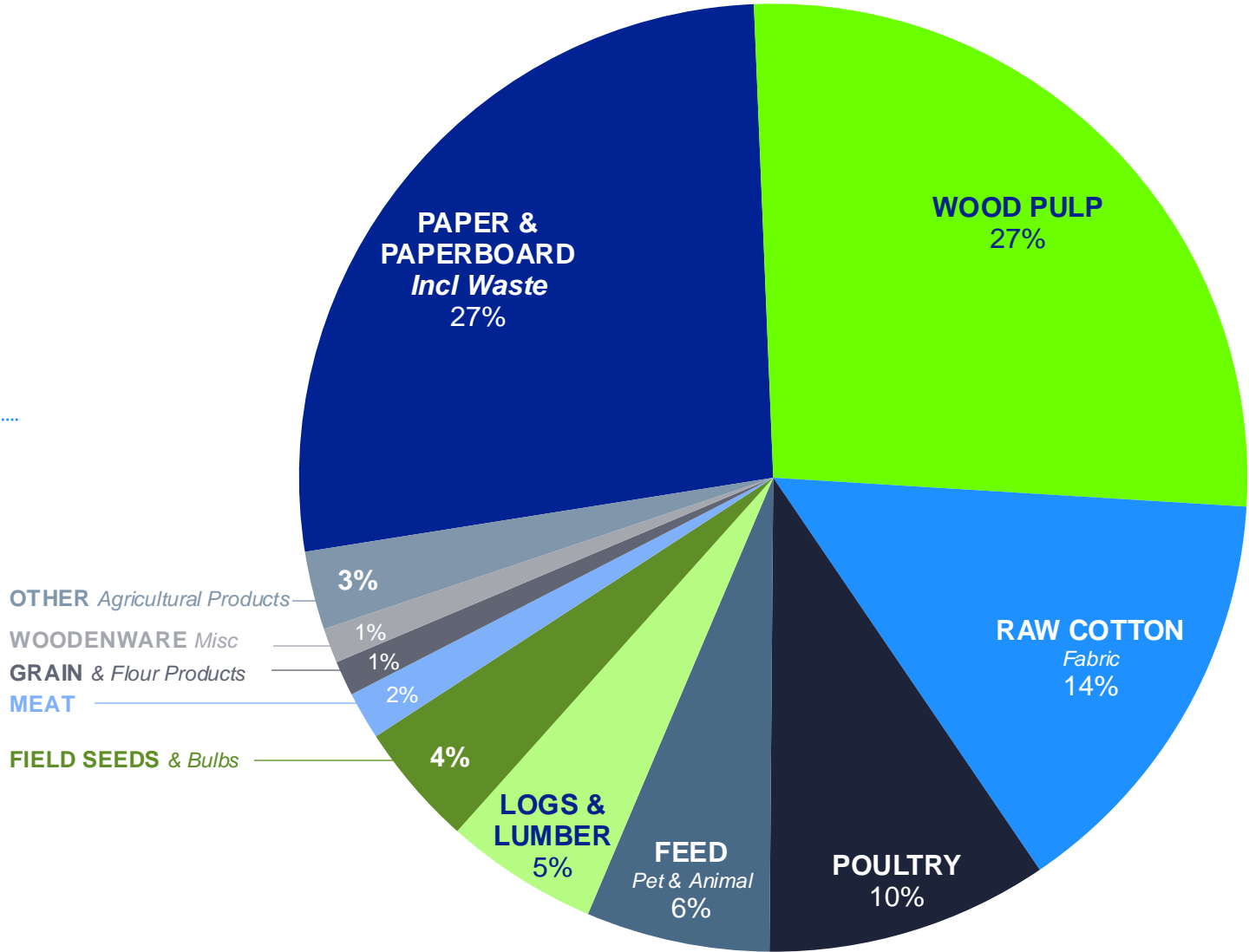


Source: PIERS-Enterprise (Loaded Cargo); Excludes domestic

FY2024 AG EXPORT COMMODITIES VIA SAVANNAH

49%
of Exports via Savannah
were
AGRICULTURAL

13%
of all U.S. AG Exports
were via **SAVANNAH**



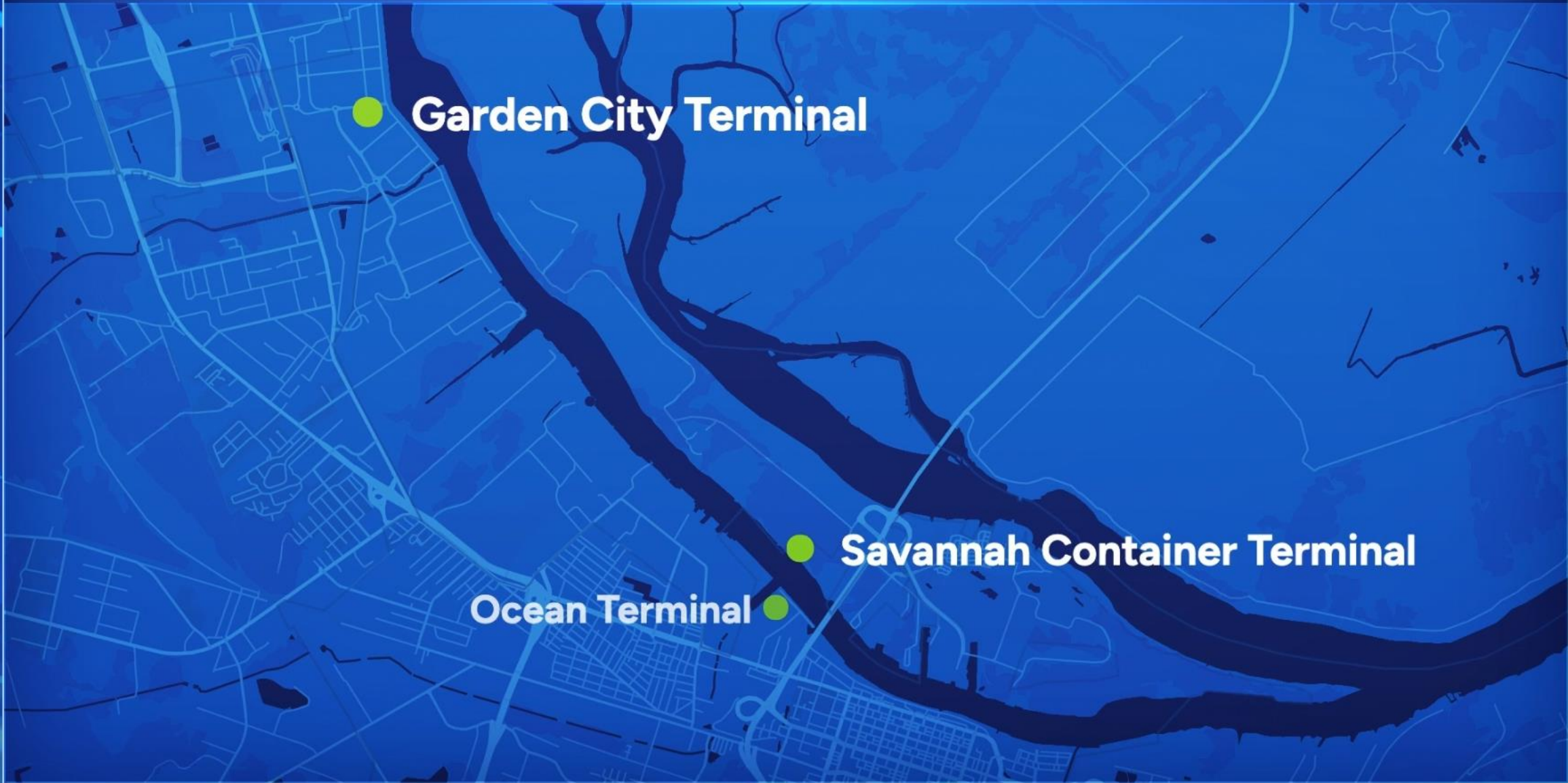
Source: PIERS-Enterprise (Loaded Cargo); Excludes domestic

SAVANNAH PORTS

 **Garden City Terminal**

 **Savannah Container Terminal**

Ocean Terminal 



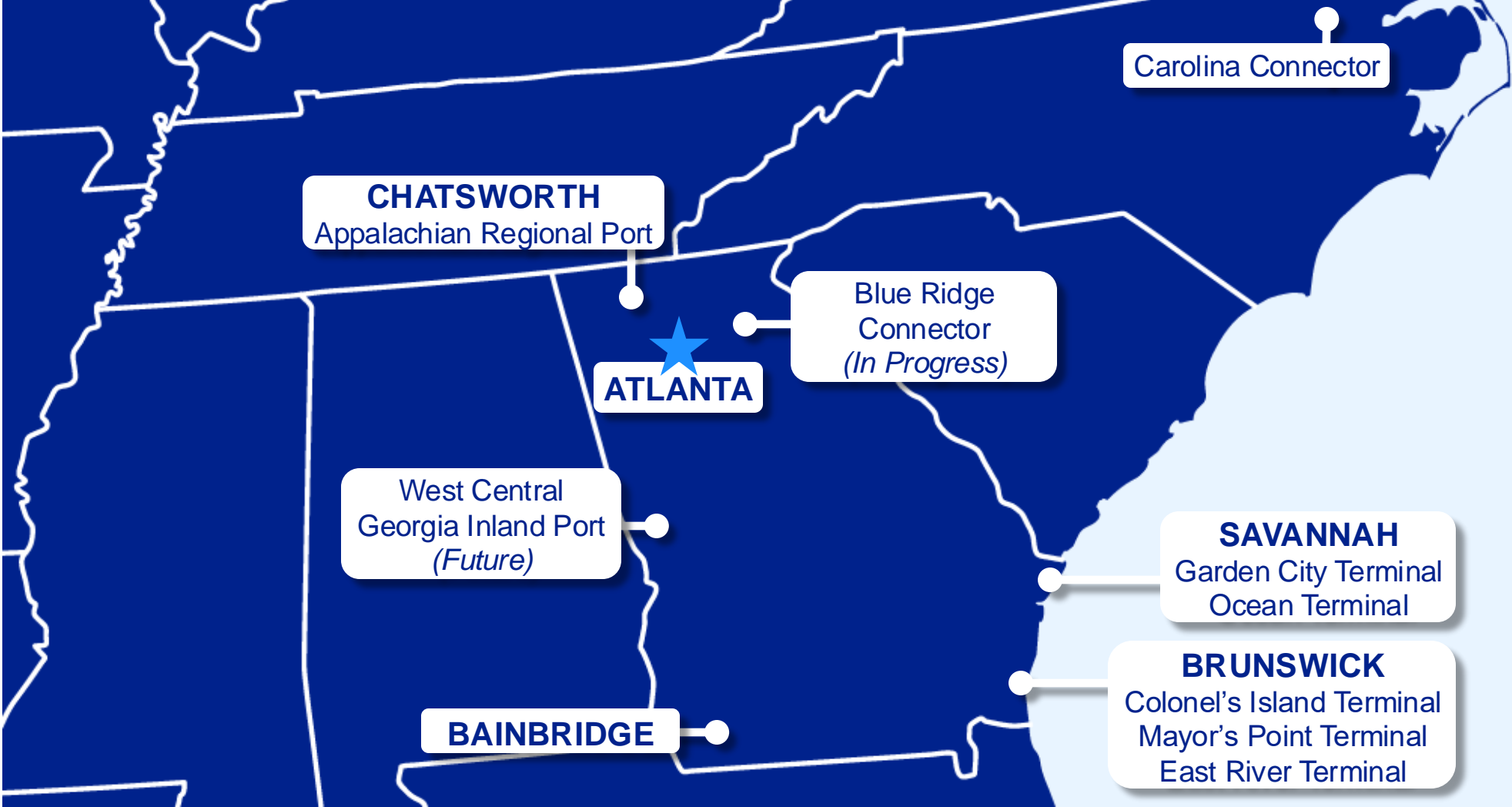


GARDEN CITY TERMINAL

Berth 9,418 ft (2,871 m) • Area 1,503 acres (608 ha)
STS Container Cranes 34 • Rubber-Tired Gantries 226



SOUTHEAST REACH Extended





2ND DAY AVAILABILITY

APPALACHIAN REGIONAL PORT

GPA owned & operated • 3 working tracks total 6k ft • 42 acres terminal area
3 rubber-tired gantries • 75k container capacity per year • 7 trains per week





CSX INTERMODAL
TERMINALS

3RD DAY AVAILABILITY

CAROLINA CONNECTOR (CCX)

CSX facility • 7 working tracks total 21k ft • 330 acres terminal area
3 rail-mounted gantries • 110k container capacity per year • 7 trains per week



POPULATION SHIFT

FASTEST GROWING STATES
TX, FL, NC, GA, SC, TN



MANUFACTURING SHIFT



SOURCE SHIFT



SOURCE SHIFT

INDIA

Kandla

Kolkata

Mumbai

Visakhapatnam

Chennai



VOLUMES



RAIL LIFTS

RECORD YEAR

CONTAINERS



FISCAL YEAR

SOURCE: GPA INTERNAL DATA (EIS)

SAVANNAH #3 & Fastest Growing U.S. Container Gateway

PORT GATEWAY	FY2005 TEUs	FY2024 TEUs	'24 vs. '05*	'24 Share**
1. LA/Long Beach	13,662,947	17,801,412	+ 1.4%	36%
2. NY/New Jersey	4,473,395	8,280,360	+ 3.3%	17%
3. Savannah	1,761,092	5,253,381	+ 5.9%	11%
4. Houston	1,476,120	4,064,342	+ 5.5%	8%
5. Virginia	1,900,026	3,499,639	+ 3.3%	7%
6. Charleston	1,970,876	2,496,900	+ 1.3%	5%
7. Seattle/Tacoma	3,082,676	2,385,809	- 1.3%	5%
8. Oakland	2,205,942	2,189,333	0.0%	4%
9. Miami/Pt Everglades	1,813,364	2,129,155	+ 0.8%	4%
10. Maryland	591,801	872,307	+ 2.1%	2%
TOP TEN TOTAL	32,938,239	48,972,638	+ 2.1%	100%



DISRUPTION: THE NEW NORMAL

PANAMA CANAL



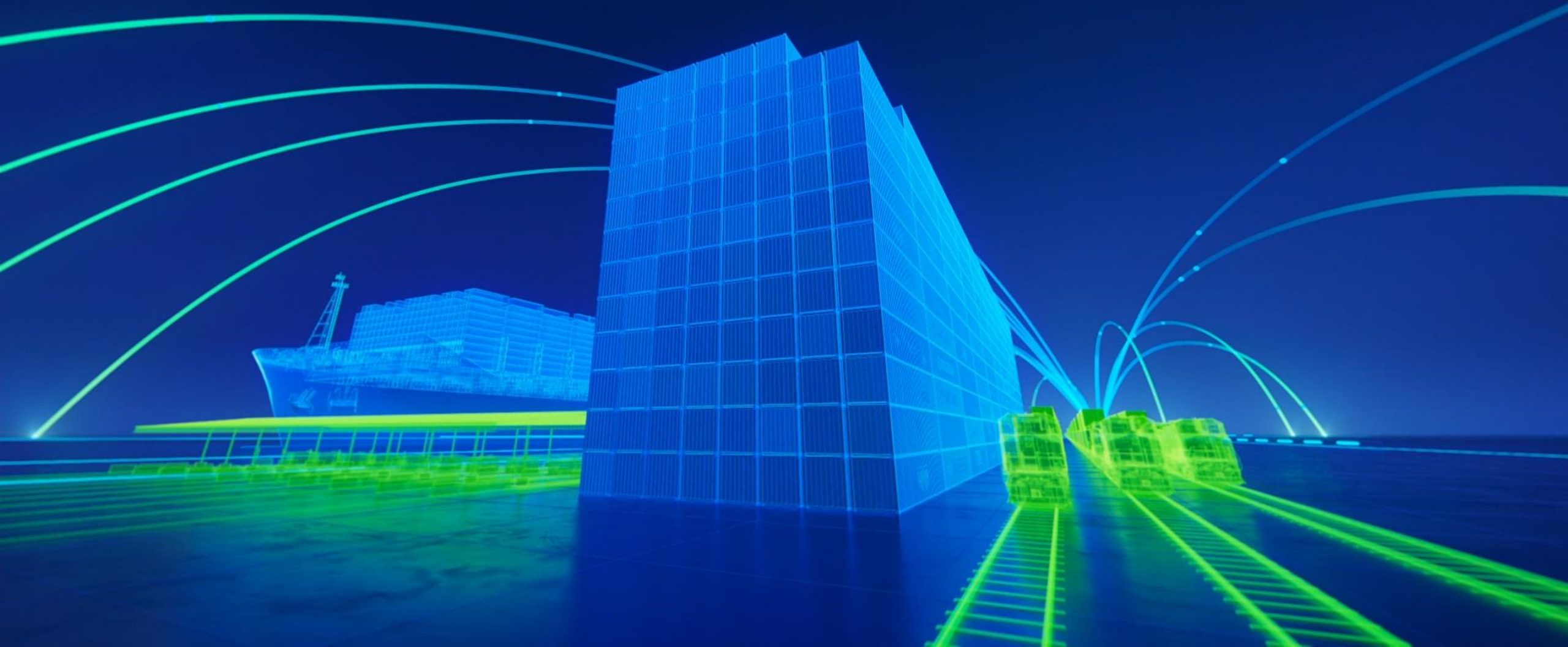
SUEZ CANAL



SUEZ DIVERSION



AND WE'RE BUILDING



SAVANNAH SHIP BERTHS

2024

GCT



OT



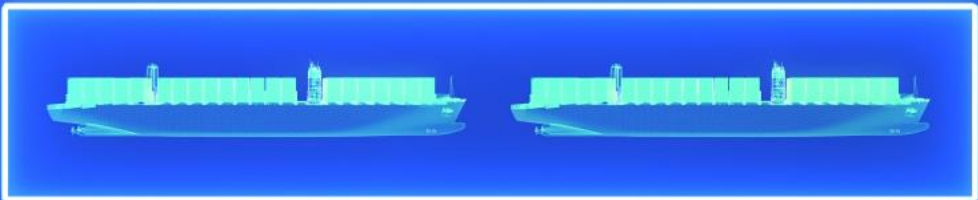
SAVANNAH SHIP BERTHS

2028

GCT



OT



SAVANNAH SHIP BERTHS

2030

GCT

100% INCREASE

OT



SCT



YARD CAPACITY

2024

**105,000
CONTAINERS**

GCT

OT



YARD CAPACITY

2028



**150,000
CONTAINERS**

YARD CAPACITY

2030+

190,000 CONTAINERS

80% INCREASE

GCT

OT

SCT

TRUCKING LANES

2024

GARDEN CITY TERMINAL
53 LANES

TRUCKING LANES

2030

100 LANES

72% INCREASE

ONDOCK RAIL

2024



10 10,000' TRAINS

ONDOCK RAIL

2030

50% INCREASE

15

10,000' TRAINS



INFRASTRUCTURE IMPROVEMENTS

RECORD INVESTMENT FOR CAPACITY BUILDING

FY2024 Budget: \$726M

Next 10 Years: \$4.2B



GARDEN CITY TERMINAL WEST

1 Million TEUs Capacity • Opened June 2024





OCEAN TERMINAL

2 Million TEUs Capacity



OCEAN TERMINAL

+2 Million TEUs Capacity

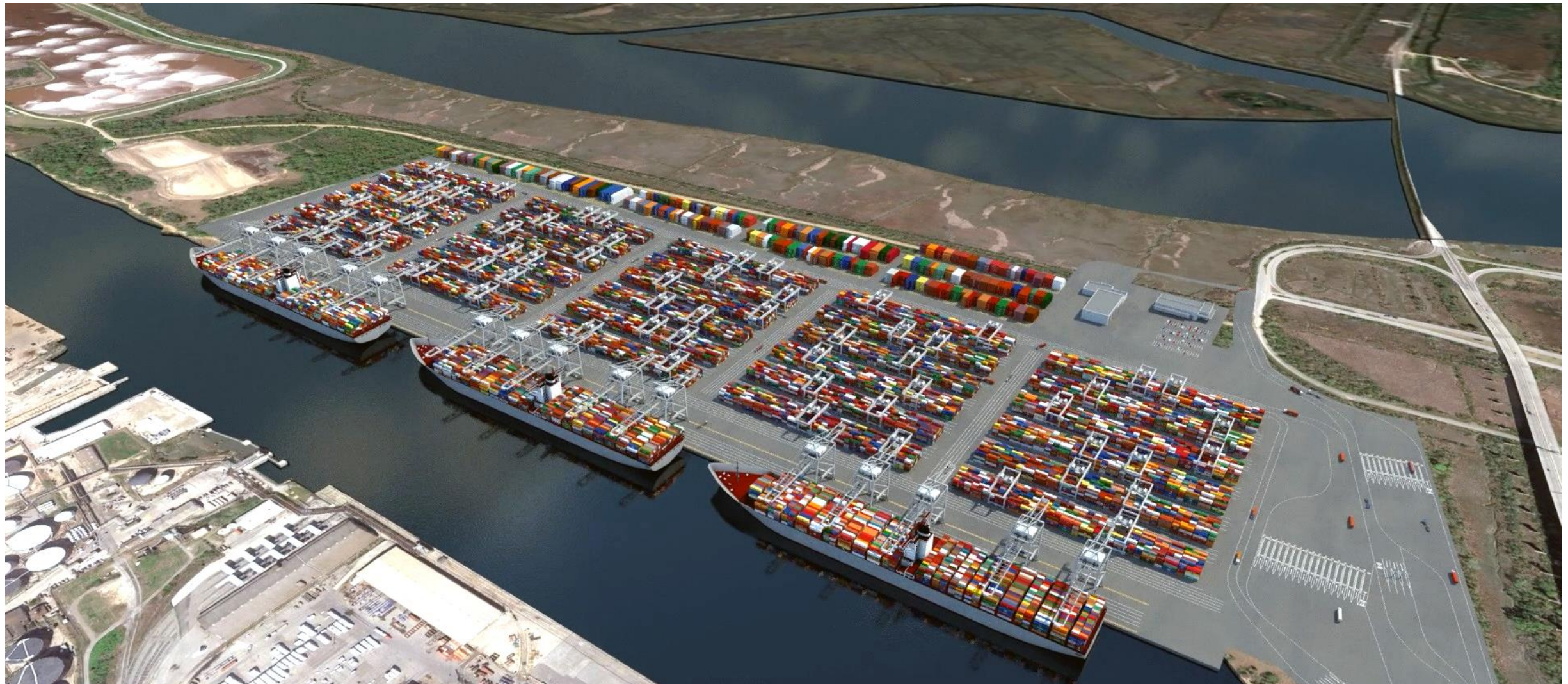




SAVANNAH CONTAINER TERMINAL

3.5 Million TEUs Capacity





SAVANNAH CONTAINER TERMINAL

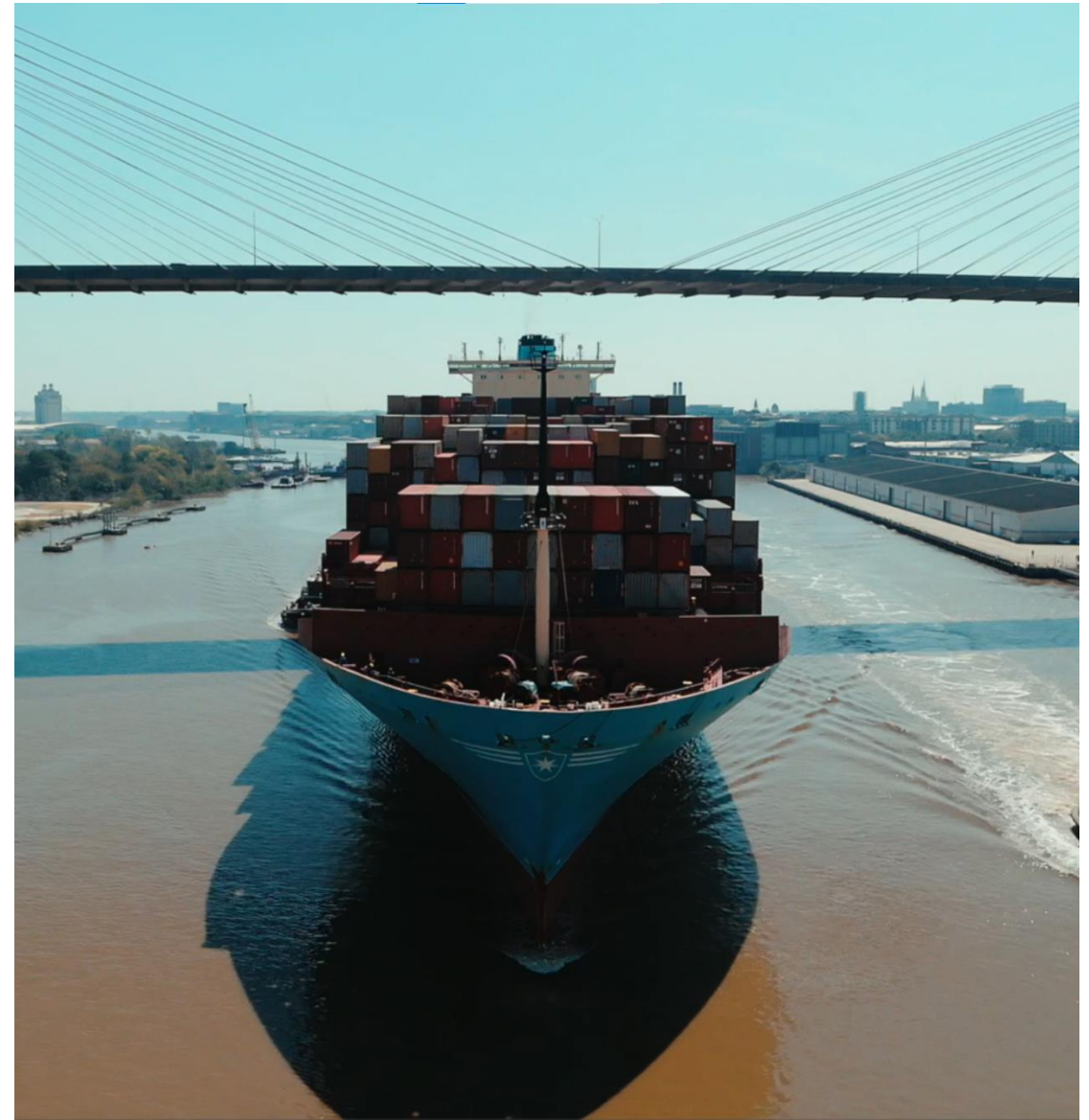
3.5 Million TEUs Capacity

PORT OF SAVANNAH Today & Tomorrow

TEU CAPACITY

CURRENT: 7M

2030: 12M





GEORGIA PORTS

